

CITY OF BANDON

Residential HVAC with PTCS™ Rebate Application

| |
|------------------------|
| Office Use Only |
| Pre-approval: |
| Expiration: |
| Rebate: |
| Month/Year: |

Complete application and sign/date. All information is required to process rebate(s).
Contractor must complete *both* pages of this application; Contractor and Customer signatures are required.

Before installation: submit application with Heat Load Calculations & Balance Point Worksheet or
PTCS Heat Pump Sizing Calculator.

After installation: submit final invoice(s) and required PTCS forms.

CUSTOMER INFORMATION

| | | | | | |
|-----------------------------------|--|---------------|--|-------|--|
| Account # | | Date | | Phone | |
| First Name | | Last Name | | | |
| Installation Address | | | | | |
| City | | State | | Zip | |
| Mailing Address (if different) | | Contact Email | | | |
| City | | State | | Zip | |

HOME INFORMATION

| | | | | |
|---------------------------------|--|--|---|--|
| Residence Type | <input type="checkbox"/> Site Built Home (<i>up to 4-plex</i>) | <input type="checkbox"/> Manufactured Home | Year Built | |
| Foundation Type | <input type="checkbox"/> Crawl Space | <input type="checkbox"/> Full Basement | <input type="checkbox"/> Half Basement | Existing Central AC <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Previous Heating/Cooling System | <input type="checkbox"/> Electric Heat Pump | <input type="checkbox"/> Forced Air Electric | <input type="checkbox"/> Forced Air Gas | |
| | <input type="checkbox"/> Electric Zonal | <input type="checkbox"/> Forced Air Oil | <input type="checkbox"/> New Construction | |

Check Here for Single Family & Manufactured Home PTCS or Prescriptive Duct Sealing

- Electrically heated homes only
- Prescriptive Duct Sealing measures are treated as PTCS measures for all documentation and Quality Assurance purposes
- Must be installed by a PTCS Certified or BPA approved Prescriptive Technician
- Approved PTCS registry number must be included with this form

NEW EQUIPMENT INFORMATION - *Heat Pumps must be new and AHRI tested and certified to qualify.*

| | | | | | |
|-----------------------------|--|-----------------|--|--------------|---|
| Installation Date | | Manufacturer | | | |
| Outdoor Model # | | Indoor Model # | | | |
| AHRI # | | HSPF | SEER | Size in Tons | Variable Speed <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Number of Compressor Stages | _____ or <input type="checkbox"/> Inverter Driven | Thermostat Type | <input type="checkbox"/> Programmable <input type="checkbox"/> Non-Programmable <input type="checkbox"/> Intelligent Recovery* <small>*Outdoor thermostat must be installed if not installing Intelligent Recovery Thermostat</small> | | |

CONTRACTOR INFORMATION

| | | | |
|----------------|--|-----------------------|-----|
| Company Name | | Contact Name | |
| Business Phone | | Business Fax or Email | |
| Address | | | |
| City | | State | Zip |

All requests for rebate funds must be pre-approved. If the work is not completed within three (3) months of approval, customer must reapply for rebate(s). There is no guarantee that funds will be available after the 3-month approval or that the incentive amount will remain the same.

Rebate(s) will not be processed without copies of heat load calculations, balance point worksheet or BPA approved PTCS Heat Pump Sizing Calculator (heat pumps only), PTCS Heat Pump and/or Duct Seal worksheets and final invoices. Jobs must be submitted to the PTCS database by the contractor and approved by PTCS before rebate(s) will be issued.

To qualify for incentives, heat pump and duct sealing must be installed and certified by an active, approved PTCS certified HVAC contractor.

By signing below, I verify that I am certified as an active PTCS contractor listed on the PTCS registry. The equipment I installed is new, AHRI tested and certified, and I have installed and tested and/or sealed this heat pump and/or duct system to meet PTCS standards for system sizing to heating load, duct tightness, refrigerant charge and air flow.

CONTRACTOR SIGNATURE _____ **DATE** _____

| CIRCLE REBATE AMOUNT FOR NEW EQUIPMENT | | | |
|---|--|----------------------|--|
| Residence Type | Measure | Rebate Amount | Minimum Installation Requirements |
| Existing Site Built and Manufactured Homes | Heat Pump Conversion from existing Forced Air Electric Furnace to New Heat Pump, <u>without Duct Sealing</u> | \$1,120 | New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required if ducts are more than 30% inside conditioned space or were previously PTCS certified. |
| New & Existing Site Built and Existing Manufactured Homes | Heat Pump Upgrade from existing Heat Pump OR adding Heat Pump to a system with Gas Backup, <u>without Duct Sealing</u> | \$400 | New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. PTCS Duct Sealing is not required if ducts are more than 30% inside conditioned space or were previously PTCS certified. |
| New & Existing Site Built and Existing Manufactured Homes | Heat Pump Commissioning & Controls (may be combined with PTCS Duct Sealing) | \$250 | New HSPF 7.7 and 13 SEER minimum Heat Pumps. Must be installed according to PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls <u>are required</u> . PTCS Duct Sealing is not required. This measure can not be claimed with any other heat pump measure. |
| Existing Site Built Homes | PTCS Duct Sealing or Prescriptive Duct Sealing | \$200 | Existing Forced Air Electric Furnace or Heat Pump. Must be installed according to PTCS or BPA approved Prescriptive standards by a BPA certified installer |
| Existing Manufactured Homes | PTCS Duct Sealing or Prescriptive Duct Sealing | \$160 | Existing Forced Air Electric Furnace or Heat Pump. Must be installed according to PTCS or BPA approved Prescriptive standards by a BPA certified installer |
| Rebate will not exceed 100% of installation cost. | | | |

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by the City of Bandon (COB). COB disclaims any warranty, whether expressed or implied, regarding the measure(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use.

I understand that the measure(s) must be installed to COB specifications, and certify that I, or my contractor, have reviewed the specifications prior to beginning work. When selecting a contractor, I understand that it is the homeowner's responsibility to request proof of insurance and licensing that meets the statutes and rules of the Oregon Construction Contractors Board. COB strongly recommends validating qualifications before work begins.

I understand the above and certify that I am a customer of COB, that the measure(s) are installed at the address indicated and that this address is within COB service territory.

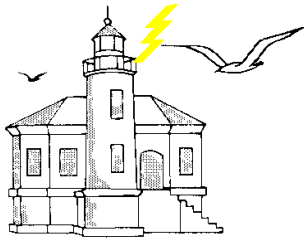
CUSTOMER SIGNATURE _____ **DATE** _____

Mail or fax completed application and copies of all required documentation to:

City of Bandon
Attn: Energy Efficiency Rebates
5605 NE Elam Young Parkway
Hillsboro, OR 97124
FAX: 1-503-344-6942
rebates@esgroupllc.com

Allow 8-10 weeks for rebate processing.

Call 1-888-883-9879 to learn about additional energy efficiency programs.



RESIDENTIAL PTCS HVAC HEAT PUMP & PTCS DUCT SEAL Steps to Participation

GETTING STARTED

To be eligible for the PTCS Heat Pump or PTCS Duct Seal rebate, the application must be pre-approved by the City of Bandon prior to installation of the heat pump. Please follow this procedure to qualify for the rebate:

1. CUSTOMER & CONTRACTOR

- Customer fills out customer information and signs the HVAC rebate application.
- Contractor completes New Equipment Information and Contractor Information on rebate application, provides the Balance Point Worksheet & Manual J or the PTCS system sizing calculator (for heat pumps only) and the AHRI certificate.
- Please contact rebates@esgroupllc.com if you would like a copy of the PTCS system sizing calculator.

2. PROJECT PRE-APPROVAL

- Contractor submits forms to rebates@esgroupllc.com or fax to 503-344-6942 for **pre-approval**. During the pre-approval process, the customer account and HVAC information is verified.
- Upon receipt of the pre-approval from the City of Bandon, you may begin the project. The project must be completed in three months.
- If the work is not completed within three (3) months of the pre-approval, the customer or contractor must reapply for rebate(s). There is no guarantee that funds will be available after the 3-month approval or that the incentive rebate amount will remain the same.

3. POST-INSTALLATION

- After installation the contractor submits all required documents to rebates@esgroupllc.com.
- The PTCS heat pump and/or PTCS duct seal must be approved in the PTCS registry **before** the rebate will be processed.
- A post-installation inspection may be required.

4. DOCUMENTS REQUIRED TO PROCESS YOUR REBATE(S)!

For PTCS Heat Pumps:

- City of Bandon Residential HVAC with PTCS rebate application signed by both customer & contractor
- Heat Load Calculations (manual J) & the Balance Point Worksheet or the PTCS system sizing calculator
- PTCS Heat Pump Form
- PTCS Heat Pump Registry Approval
- Final Invoice

For PTCS Duct Seals:

- City of Bandon Residential HVAC with PTCS rebate application signed by both customer & contractor
- PTCS Duct Seal Form
- PTCS Duct Seal Registry Approval
- Final Invoice

5. RECEIVE YOUR REBATE

- The rebate check will be sent out 8–10 weeks after the receipt of all required documentation.

All work must meet Bonneville Power Administration (BPA) and the City of Bandon program installation requirements.

For additional questions, call 888-883-9879.