

CITY OF BANDON

Residential HVAC Rebate Application

Office Use Only

Pre-approval: _____

Expiration: _____

Rebate: _____

Month/Year: _____

All information is required to process rebate(s). Contractor must complete both pages of this application.
Contractor and Customer signatures are required.

Before installation: Submit application with the AHRI certificate & if the heat pump will be variable speed, include the documentation too.

After installation: Submit final invoice(s) and contact 888-883-9879 for the post inspection.

CUSTOMER INFORMATION

Account No. (to be added by the Utility)		Date	
Applicant Name		Are you the account holder?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Relationship to City of Bandon Customer (if not account holder)	<input type="checkbox"/> Family Member <input type="checkbox"/> Landlord <input type="checkbox"/> Tenant <input type="checkbox"/> Other (please specify) _____		
Installation (Site) Address		Phone	
City		State	Zip
Mailing Address (if different from site address)		Email Contact	
City		State	Zip

HOME INFORMATION

Residence Type	<input type="checkbox"/> Site Built (<i>up to 4-plex</i>) <input type="checkbox"/> Manufactured home	Home Square Footage	
Foundation Type	<input type="checkbox"/> Crawl Space <input type="checkbox"/> Full Basement <input type="checkbox"/> Half Basement <input type="checkbox"/> Slab	Existing Central AC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Existing Heat Type Being Replaced	<input type="checkbox"/> Existing Forced Air Electric Furnace is the only heat source that qualifies for this rebate	Manufactured Home Sections <input type="checkbox"/> One <input type="checkbox"/> Two <input type="checkbox"/> Three other _____	

- Only homes with existing forced air electric furnace qualify for this rebate. This measure does not apply if the existing heating system is an air source heat pump, ground source heat pump, natural gas furnace, or electric zonal including ductless heat pumps. For these measures please refer to the PTCS program.
- Outdoor compressor includes variable speed or inverter driven technology and must be documented by specification sheet, brochure or screen shot. Including the text "variable speed on the invoice will not satisfy this requirement.
- Additional documentation will be required to receive a rebate for a variable speed heat pump.
- AHRI must be included with this application.

NEW EQUIPMENT INFORMATION - Heat Pumps must be new and AHRI tested and certified to qualify.

Installation Date		Manufacturer	
Outdoor Model #		Indoor Model #	
AHRI #	HSPF	SEER	Size in
Number of Compressor Stages	_____ or <input type="checkbox"/> Inverter Driven	Heat Pump Compressor Type	<input type="checkbox"/> Variable Speed Unit <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Non variable speed <input type="checkbox"/> Variable speed

CONTRACTOR INFORMATION

Company Name		Contact Name	
Business Phone		Business Fax	
Address			
City	State	Zip	

All requests for rebate funds must be pre-approved. The heat pump upgrade must be completed within the three-month timeframe. If the work is not completed within three-months of approval, customer must reapply for rebate(s). There is no guarantee that funds will be available after the three-month approval or that the incentive amount will remain the same. Rebate(s) will not be processed without copies of final invoices including make & model and AHRI. A final inspection of the heat pump system is required before the rebate will be processed.

By signing below, I verify that I am certified as an active contractor. The equipment I installed is new, AHRI tested.

CONTRACTOR SIGNATURE _____ **DATE** _____

CIRCLE REBATE AMOUNT FOR NEW EQUIPMENT			
Residence Type	Measure	Rebate Amount	Minimum Installation Requirements
Existing Site Built, Manufactured & Floating homes	Heat Pump Conversion from existing Forced Air Electric Furnace only to New Heat Pump non-variable speed	\$640	New HSPF 9.0 and 14 SEER minimum, non-variable speed heat pump.
Existing Site Built, Manufactured & Floating homes	Heat Pump Conversion from existing Forced Air Electric Furnace only to a Variable Speed New Heat Pump	\$800	New HSPF 9.0 and 14 SEER minimum, variable speed heat pump. Documentation that the outdoor compressor includes variable speed or inverter driven technology must accompany this form.
Rebate will not exceed 100% of installation cost.			

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by the City of Bandon (COB). COB disclaims any warranty, whether expressed or implied, regarding the measure(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. I understand that the measure(s) must be installed to COB specifications, and certify that I, or my contractor, have reviewed the specifications prior to beginning work. When selecting a contractor, I understand that it is the homeowner's responsibility to request proof of insurance and licensing that meets the statutes and rules of the Oregon Construction Contractors Board. COB strongly recommends validating qualifications before work begins. I understand the above and certify that I am a customer of COB, that the measure(s) are installed at the address indicated and that this address is within COB service territory.

CUSTOMER SIGNATURE _____ **DATE** _____

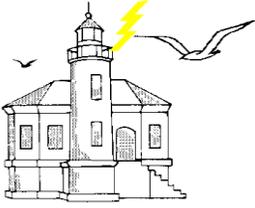
Mail or fax completed application and copies of all required documentation to:

City of Bandon
Attn: Energy Efficiency Rebates
5605 NE Elam Young Parkway
Hillsboro, OR 97124
FAX: 1-503-344-6942
Email: rebates@esgroupllc.com

Allow 8 to 10 weeks for rebate processing after receipt of all required documentation and final inspection approval.

Call 888-883-9879 to learn about additional energy efficiency programs.

Participation in this energy efficiency program allows the City of Bandon to use your electrical energy consumption history for energy savings research. Your consumption history may be shared anonymously with Bonneville Power Administration for energy savings verification and research.



CITY OF BANDON RESIDENTIAL HEAT PUMP Steps to Participation

GETTING STARTED

To be eligible for the Heat Pump rebate, the application must be pre-approved by the City of Bandon prior to installation. Please follow this procedure to qualify for the rebate:

1. CUSTOMER & CONTRACTOR

- Customer fills out customer information and signs the HVAC rebate application.
- Contractor completes New Equipment Information and contractor Information on rebate application, provides the AHRI certificate. If the system will be a variable speed system, the contractor must provide verification verifying that the outdoor compressor is/will be variable speed. Please see the attached information.

2. PROJECT PRE-APPROVAL

- Contractor submits forms to rebates@esgroupplc.com or FAX 503-344-6942 for **pre-approval**. During the pre-approval process, the customer account and HVAC information is verified.
- Upon receipt of the pre-approval from the City of Bandon, you may begin the project. The project must be completed within three months of the pre-approval.
- If the work is not completed within the three-months of the pre-approval, the customer or contractor must reapply for rebate(s). There is no guarantee that funds will be available after the three-month approval or that the incentive rebate amount will remain the same.

3. POST-INSTALLATION

- After installation, the contractor submits all required documents to rebates@esgroupplc.com.
- The heat pump make & model number must be on the final invoice.
- A post-installation inspection is required. The customer or contractor must call 888-883-9879 or email rebates@esgroupplc.com to schedule the final inspection.

4. DOCUMENTS REQUIRED TO PROCESS YOUR REBATE(S)

For non-variable speed Heat Pumps:

- The City of Bandon Residential HVAC with PTCS rebate application signed by both customer & contractor
- AHRI certificate
- Final Invoice with the make & model on the final invoice

For variable speed Heat Pumps:

- The City of Bandon Utility Residential HVAC rebate application signed by both customer & contractor
- AHRI certificate
- Variable speed documentation verifying that the outdoor compressor includes variable speed or inverter driven technology (e.g specification sheet, brochure, or screen shot). Note; including the text "variable speed on the final invoice will not satisfy the requirement. Additional documentation is required. See attached information
- Final Invoice with make & model number.

4. RECEIVE YOUR REBATE

Allow 8 to 10 weeks after the receipt of all required final documentation and final heat pump inspection for rebate check to be issued and mailed.

All work must meet Bonneville Power Administration (BPA) and the City of Bandon program and installation requirements.

For additional questions, call 888-883-9879.